

# WELCOME

**T**he benefits of a happy, healthy smile are immeasurable! Our goal is to help you reach and maintain maximum

oral health. Please fill out this form completely. The better we communicate, the better we can care for you. ☺

## About You

Today's Date: \_\_\_\_\_

E-mail Address: \_\_\_\_\_

**Name:** \_\_\_\_\_ I prefer to be called: \_\_\_\_\_  Male  Female  
Last First Mi Mr Mrs Ms Dr

Birthdate: \_\_\_/\_\_\_/\_\_\_ Age: \_\_\_\_\_ Social Security #: \_\_\_\_\_  Single  Married  Divorced  Widowed  Separated

**Home Address:** \_\_\_\_\_  
Street City State Zip  
Home Phone #: (\_\_\_\_) \_\_\_\_\_ Pager/Car #: (\_\_\_\_) \_\_\_\_\_ Work Phone #: (\_\_\_\_) \_\_\_\_\_ Ext: \_\_\_\_\_ Driver's License #: \_\_\_\_\_

Where & when are best times to reach you? \_\_\_\_\_ Whom may we thank for referring you? \_\_\_\_\_

Other family members seen by us: \_\_\_\_\_

**Employer:** \_\_\_\_\_ How long there? \_\_\_\_\_ Occupation: \_\_\_\_\_

Employer's Address: \_\_\_\_\_  
Street/PO Box City State Zip

## Neighbor or Relative not living with you

His / Her Name: \_\_\_\_\_ Relation: \_\_\_\_\_ Work Phone #: (\_\_\_\_) \_\_\_\_\_ Home Phone #: (\_\_\_\_) \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip

## Spouse Information

His / Her Name: \_\_\_\_\_ Birthdate: \_\_\_/\_\_\_/\_\_\_ Social Security #: \_\_\_\_\_

Employer: \_\_\_\_\_ Work Phone #: (\_\_\_\_) \_\_\_\_\_ Ext: \_\_\_\_\_ Driver's License #: \_\_\_\_\_

## Insurance Information

**Primary Insurance** Dental Coverage?  Yes  No Orthodontic Coverage?  Yes  No Medical Coverage?  Yes  No

Insurance Co. Name: \_\_\_\_\_ Phone #: (\_\_\_\_) \_\_\_\_\_ Group # (Plan, Local or Policy #): \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_  
Street/PO Box City State Zip

Insured's Name: \_\_\_\_\_ Insured's ID #: \_\_\_\_\_ Insured's Birthdate: \_\_\_/\_\_\_/\_\_\_ Relation: \_\_\_\_\_

Insured's Employer: \_\_\_\_\_ Employer's Address: \_\_\_\_\_  
Street/PO Box City State Zip

**Secondary Insurance** Dental Coverage?  Yes  No Orthodontic Coverage?  Yes  No Medical Coverage?  Yes  No

Insurance Co. Name: \_\_\_\_\_ Phone #: (\_\_\_\_) \_\_\_\_\_ Group # (Plan, Local or Policy #): \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_  
Street/PO Box City State Zip

Insured's Name: \_\_\_\_\_ Insured's ID #: \_\_\_\_\_ Insured's Birthdate: \_\_\_/\_\_\_/\_\_\_ Relation: \_\_\_\_\_

Insured's Employer: \_\_\_\_\_ Employer's Address: \_\_\_\_\_  
Street/PO Box City State Zip

## Dental History

Why have you come to the dentist today? \_\_\_\_\_

- Are you currently in pain?  Yes  No
- Do you require antibiotics before dental treatment?  Yes  No
- Your current dental health is  Good  Fair  Poor
- Do you floss daily?  Yes  No      Brush daily?  Yes  No
- Type of bristles on your toothbrush?  Hard  Medium  Soft
- Do your gums ever bleed?  Yes  No      Ever Itch?  Yes  No
- Have you ever had periodontal disease?  Yes  No

Are your teeth sensitive to heat, cold, or anything else? \_\_\_\_\_

- Do you have mobility in your teeth?  Yes  No
- Do you still have wisdom teeth?  Yes  No

Previous / Present Dentist: \_\_\_\_\_ Last Visit Date: \_\_\_\_\_  
(Please Circle)

- Would you like fresher breath?  Yes  No      Whiter teeth?  Yes  No
- Are you happy with the way your smile looks?**  Yes  No

If not, what would you change? \_\_\_\_\_

## Medical History

Do you have a personal physician?  Yes  No

Physician's Name: \_\_\_\_\_

Address: \_\_\_\_\_

Street

City

State

Zip

Phone #: (\_\_\_\_) \_\_\_\_\_ Date of last visit: \_\_\_\_\_

Your current physical health is:  Good  Fair  Poor

Are you currently under the care of a physician?  Yes  No

Please explain: \_\_\_\_\_

Do you smoke or use tobacco in any other form?  Yes  No

Have you ever taken Fosamax, Actonel, Boniva  
or any other bisphosphonate?  Yes  No

**For Women:** Are you taking birth control pills?  Yes  No

Are you pregnant?  Unsure  Yes  No

Week #: \_\_\_\_\_ Are you nursing?  Yes  No

### Do you or have you experienced the following?

- |   |   |   |   |  |
|---|---|---|---|--|
| Y N Abnormal Bleeding<br>Y N Alcohol Abuse<br>Y N Anemia<br>Y N Arthritis<br>Y N Artificial Bones/Joints<br>Y N Artificial Valves<br>Y N Asthma<br>Y N Blood Transfusion<br>Y N Cancer<br>Y N Chemotherapy<br>Y N Chicken Pox | Y N Colitis<br>Y N Congenital Heart Defect<br>Y N Diabetes<br>Y N Difficulty Breathing<br>Y N Drug Abuse<br>Y N Emphysema<br>Y N Epilepsy<br>Y N Ever Hospitalized<br>Y N Fainting Spells<br>Y N Fever Blisters<br>Y N Glaucoma | Y N Hay Fever<br>Y N Headaches<br>Y N Heart Attack<br>Y N Heart Murmur<br>Y N Heart Surgery<br>Y N Hemophilia<br>Y N Hepatitis<br>Y N Herpes<br>Y N High Blood Pressure<br>Y N HIV+/AIDS<br>Y N Kidney Problems | Y N Liver Disease<br>Y N Low Blood Pressure<br>Y N Lupus<br>Y N Mitral Valve Prolapse<br>Y N Pacemaker<br>Y N Persistent Cough<br>Y N Psychiatric Problems<br>Y N Radiation Treatment<br>Y N Rheumatic Fever<br>Y N Scarlet Fever<br>Y N Seizures | Y N Shingles<br>Y N Sickle Cell Disease<br>Y N Sinus Problems<br>Y N Steroid Therapy<br>Y N Stroke<br>Y N Thyroid Problems<br>Y N Tonsillitis<br>Y N Tuberculosis (TB)<br>Y N Ulcers<br>Y N Venereal Disease |
|---|---|---|---|--|

Please list any serious medical condition(s) that you have experienced: \_\_\_\_\_

Are you taking any prescription/over the counter drugs?  Yes  No      If yes, please list each one: \_\_\_\_\_

### Are you allergic to any of the following?

- |                  |                        |                      |                |                 |                  |
|------------------|------------------------|----------------------|----------------|-----------------|------------------|
| Y N Aspirin      | Y N Codeine            | Y N Erythromycin     | Y N Latex      | Y N Sedatives   | Y N Tetracycline |
| Y N Barbiturates | Y N Dental Anesthetics | Y N Jewelry / Metals | Y N Penicillin | Y N Sulfa Drugs | Y N Other        |

Please list anything additional that causes allergic reactions: \_\_\_\_\_

Our office is HIPAA compliant and is committed to meeting or exceeding the standards of infection control mandated by OSHA, the CDC and the ADA.

### Authorization

I affirm that the information I have given is correct to the best of my knowledge, and that it is my responsibility to inform this office of any changes in my medical status. I authorize the dental staff to perform the necessary services I may need. I assign the Doctor all insurance benefits. I understand that I am responsible for payment of services rendered, any deductible, and co-payment that my insurance does not cover. I have received a copy of this offices Notice of Privacy Practices.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

I authorize the use, disclosure, and release of my personal and protected health information by Dr. Beth A. Gold and her employees for the purposes of treatment, payment and health care operations. I understand that I may request in writing that you restrict how my private information is used and I understand that I may revoke this consent in writing at any time, except to the extent that I have taken action relying on this consent.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**Beth A. Gold, DDS & Amir Emam, DDS**  
5100 Grove Street Suite A, Marysville, WA 98270  
Phone: 360-659-6732 Fax: 360-653-6835  
[scheduling@bethagolddds.com](mailto:scheduling@bethagolddds.com) [www.bethagolddds.com](http://www.bethagolddds.com)

### Financial Policy

Welcome! Thank you for entrusting us as your healthcare provider. We encourage you to ask questions and to be involved in treatment decisions, while we help educate you about your oral health. In the interest of good healthcare practice, it is desirable to establish a policy to avoid misunderstandings. Therefore we wish to clarify the following points :

*Please initial the following indicating you have read each section carefully.*

#### **Insured Patients**

INITIALS

1. We are in-network with **Cigna, Delta Dental & most Regence** plans. As a courtesy we are able to bill most out-of-network plans however some, like most **Premera** plans do not make payments to out-of-network providers. Payments are made directly to you and therefore, we do collect full fees at the time of service. Unfortunately, we are not able to bill **Medicare** but will happily provide documentation so that you may do so.
2. As a courtesy to you, we will bill your dental insurance company. It is important to understand that your insurance policy is a contract between you and your insurance company and be aware that we are not a party to that contract. Should your insurance not make payment, you are responsible for the charges incurred for your visit. If a claim is not paid within 90 days of the service date you will be responsible for the total charges.
3. All copays, coinsurance and deductibles must be paid at the time of service. This arrangement is part of your contract with your insurance carrier.
4. Dr. Gold and Associates main concern is your dental health and are confident in recommending treatment based on that premise, however, your insurance plan may consider some procedures as “non-covered” or “not necessary”. Dr. Gold and Associates do not diagnose treatment needs based on what insurance deems “necessary”.
5. You are responsible for monitoring your dental benefits. With regard to your maximum, be sure to inform us of all the paid benefits that have been sent to other dental establishments (i.e. Your general dentist, oral surgeon or other specialists.)
6. If you have a change in coverage, please notify us immediately so we can make the appropriate changes and expedite the processing of your claim.

#### **Non-Insured Patients**

INITIALS

1. Please note all charges incurred are due and payable in full on the date treatment is rendered.
2. We offer a 5% Senior courtesy to patients over age 65 when services are paid with cash or check. We cannot offer this discount if paying via credit card.
3. We offer interest free options with our partnership through Care Credit (*terms apply*).

#### **Payment Options**

INITIALS

1. We accept all major Credit cards, Care Credit, Cash or Check. Please be aware if paying by Cash we do not have the ability to offer change, Cash is not kept on the premises.
2. We understand life is busy! We now offer secure payment solutions available via text or email.

**Usual and Customary Rates**

INITIALS

1. Beth Gold and Associates are committed to providing the best treatment for our patients at a fair rate. We have submitted our office fees to Fairhealthconsumer.org and have determined to be within the guidelines of “usual and customary” for our area.
2. You are responsible for all unpaid balances, regardless of any insurance companies arbitrary determination of “usual and customary rates”.

**BROKEN Appointments**

INITIALS

1. A broken appointment constitutes as: Not showing up, Canceling without 24hr notice or arriving 15 minutes or later tardy. We make every effort to confirm appointments however, ultimately it is the responsibility of the patient to keep track of scheduled visits.
2. Frequent broken appointments may result in a **\$100/hr** fee for hygiene appointments and **\$250/hr** fee for surgical appointments.
3. We do not accept voicemails or texts to cancel appointments, please call during business hours to modify appointments.

I have read and understand that, regardless of any insurance coverage I may have, I am responsible for payment of my account. I agree that in the event costs and/or fees that are incurred in connection with the collection of my account, I will pay all such costs and fees.

\_\_\_\_\_  
Print Name of Patient

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Patient or Legal Guardian

**Beth A. Gold DDS**  
5100 Grove St. Suite A  
Marysville WA 98270  
PH- 360-659-6732 EM- Scheduling@bethagoldds.com

**AUTHORIZATION FORM**

**Authorization to Leave Voicemails/Emails**

Our office may need to contact you regarding test results, appointments, referrals, or billing/insurance information. To protect your privacy and follow federal guidelines, Please select from the following:

- DO** leave detailed messages regarding my care.
- DO NOT** leave detailed messages regarding my care.

Phone \_\_\_\_\_ Email \_\_\_\_\_

**Authorization to Release Information to Family Members**

Many of our patients allow family members such as their spouse, parents or others to call and request treatment or billing information. Under the requirements of HIPAA we are not allowed to give this information to anyone without the patient's consent. If you wish to have your treatment or billing records released to family members you must sign this form. Signing this form will only provide documents to family members indicated below and can be retracted at any time.

Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Name: \_\_\_\_\_ Relation: \_\_\_\_\_

**Dental Records Release**

Oftentimes it is necessary to obtain your complete dental history in order to devise a treatment plan that will properly address all of your immediate and long term dental needs. This consent gives **Beth A Gold and Associates** permission to obtain your records on your (or your dependants) behalf.

Previous Dental Office: \_\_\_\_\_ Phone: \_\_\_\_\_

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

By signing, I am authorizing **Beth A Gold and Associates** to obtain and disclose my dental records in the above listed manner of my selection. I understand that this authorization form may be revoked in writing at any time.

\_\_\_\_\_  
Print Name of Patient or Legal Guardian

\_\_\_\_\_  
Signature of Patient or Legal Guardian

DOB: \_\_\_\_\_

Date: \_\_\_\_\_